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MAY 28 2024
SD Secretary of State
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(1944-2020)

May 24, 2024

Secretary of State
ATTN: Kayla Boxley
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Yankton, South Dakota
$7,200,000 Clean Water Project Revenue Borrower Bond,
Series 2024 (CW-07)

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Paralegal

Enc.

City of Yankton
$7,200,000 Clean Water Project Revenue Borrower Bond (CW-07)
dated May 23, 2024

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Yankton
2. Designation of issue: Clean Water Project Revenue Borrower Bond (CW-07).
3. Date of issue: May 23, 2024
4. Purpose of issue: Wastewater Collection Improvements
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: $7,200,000
7. Paying dates of principal and interest: ***See attached Schedule.***
8. Amortization schedule: ***See attached Schedule.***
9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Clean Water Project Revenue Borrower Bond (CW-07) is true and correct on this 23rd day of May 2024.

Lisa Yardley

By: Lisa Yardley
Its: Finance Officer

$7,200,000
City of Yankton
Clean Water Project Water Revenue Bonds, Series 2024

Dated May 23, 2024 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 8/15	FY 7/1
08/15/2026			$320,800.00	$320,800.00	$320,800.00	
11/15/2026	$73,418.66	2.0000	$36,000.00	$109,418.66		
02/15/2027	$73,785.75	2.0000	$35,632.91	$109,418.66		
05/15/2027	$74,154.68	2.0000	$35,263.98	$109,418.66		$649,055.98
08/15/2027	$74,525.45	2.0000	$34,893.20	$109,418.66	$437,674.64	
11/15/2027	$74,898.08	2.0000	$34,520.58	$109,418.66		
02/15/2028	$75,272.57	2.0000	$34,146.09	$109,418.66		
05/15/2028	$75,648.93	2.0000	$33,769.72	$109,418.66		$437,674.64
08/15/2028	$76,027.18	2.0000	$33,391.48	$109,418.66	$437,674.64	
11/15/2028	$76,407.32	2.0000	$33,011.34	$109,418.66		
02/15/2029	$76,789.35	2.0000	$32,629.31	$109,418.66		
05/15/2029	$77,173.30	2.0000	$32,245.36	$109,418.66		$437,674.64
08/15/2029	$77,559.17	2.0000	$31,859.49	$109,418.66	$437,674.64	
11/15/2029	$77,946.96	2.0000	$31,471.70	$109,418.66		
02/15/2030	$78,336.70	2.0000	$31,081.96	$109,418.66		
05/15/2030	$78,728.38	2.0000	$30,690.28	$109,418.66		$437,674.64
08/15/2030	$79,122.02	2.0000	$30,296.64	$109,418.66	$437,674.64	
11/15/2030	$79,517.63	2.0000	$29,901.03	$109,418.66		
02/15/2031	$79,915.22	2.0000	$29,503.44	$109,418.66		
05/15/2031	$80,314.80	2.0000	$29,103.86	$109,418.66		$437,674.64
08/15/2031	$80,716.37	2.0000	$28,702.29	$109,418.66	$437,674.64	
11/15/2031	$81,119.95	2.0000	$28,298.71	$109,418.66		
02/15/2032	$81,525.55	2.0000	$27,893.11	$109,418.66		
05/15/2032	$81,933.18	2.0000	$27,485.48	$109,418.66		$437,674.64
08/15/2032	$82,342.84	2.0000	$27,075.81	$109,418.66	$437,674.64	
11/15/2032	$82,754.56	2.0000	$26,664.10	$109,418.66		
02/15/2033	$83,168.33	2.0000	$26,250.33	$109,418.66		
05/15/2033	$83,584.17	2.0000	$25,834.49	$109,418.66		$437,674.64
08/15/2033	$84,002.09	2.0000	$25,416.56	$109,418.66	$437,674.64	
11/15/2033	$84,422.10	2.0000	$24,996.55	$109,418.66		
02/15/2034	$84,844.22	2.0000	$24,574.44	$109,418.66		
05/15/2034	$85,268.44	2.0000	$24,150.22	$109,418.66		$437,674.64
08/15/2034	$85,694.78	2.0000	$23,723.88	$109,418.66	$437,674.64	
11/15/2034	$86,123.25	2.0000	$23,295.41	$109,418.66		
02/15/2035	$86,553.87	2.0000	$22,864.79	$109,418.66		
05/15/2035	$86,986.64	2.0000	$22,432.02	$109,418.66		$437,674.64
08/15/2035	$87,421.57	2.0000	$21,997.09	$109,418.66	$437,674.64	
11/15/2035	$87,858.68	2.0000	$21,559.98	$109,418.66		
02/15/2036	$88,297.97	2.0000	$21,120.69	$109,418.66		
05/15/2036	$88,739.46	2.0000	$20,679.20	$109,418.66		$437,674.64
08/15/2036	$89,183.16	2.0000	$20,235.50	$109,418.66	$437,674.64	
11/15/2036	$89,629.08	2.0000	$19,789.58	$109,418.66		
02/15/2037	$90,077.22	2.0000	$19,341.44	$109,418.66		
05/15/2037	$90,527.61	2.0000	$18,891.05	$109,418.66		$437,674.64
08/15/2037	$90,980.25	2.0000	$18,438.41	$109,418.66	$437,674.64	
11/15/2037	$91,435.15	2.0000	$17,983.51	$109,418.66		
02/15/2038	$91,892.32	2.0000	$17,526.34	$109,418.66		
05/15/2038	$92,351.78	2.0000	$17,066.88	$109,418.66		$437,674.64
08/15/2038	$92,813.54	2.0000	$16,605.12	$109,418.66	$437,674.64	
11/15/2038	$93,277.61	2.0000	$16,141.05	$109,418.66		
02/15/2039	$93,744.00	2.0000	$15,674.66	$109,418.66		
05/15/2039	$94,212.72	2.0000	$15,205.94	$109,418.66		$437,674.64
08/15/2039	$94,683.78	2.0000	$14,734.88	$109,418.66	$437,674.64	
11/15/2039	$95,157.20	2.0000	$14,261.46	$109,418.66		
02/15/2040	$95,632.99	2.0000	$13,785.67	$109,418.66		
05/15/2040	$96,111.15	2.0000	$13,307.51	$109,418.66		$437,674.64
08/15/2040	$96,591.71	2.0000	$12,826.95	$109,418.66	$437,674.64	
11/15/2040	$97,074.67	2.0000	$12,343.99	$109,418.66		
02/15/2041	$97,560.04	2.0000	$11,858.62	$109,418.66		
05/15/2041	$98,047.84	2.0000	$11,370.82	$109,418.66		$437,674.64
08/15/2041	$98,538.08	2.0000	$10,880.58	$109,418.66	$437,674.64	
11/15/2041	$99,030.77	2.0000	$10,387.89	$109,418.66		
02/15/2042	$99,525.92	2.0000	$9,892.74	$109,418.66		

05/15/2042	$100,023.55	2.0000	$9,395.11	$109,418.66		$437,674.64
08/15/2042	$100,523.67	2.0000	$8,894.99	$109,418.66	$437,674.64	
11/15/2042	$101,026.29	2.0000	$8,392.37	$109,418.66		
02/15/2043	$101,531.42	2.0000	$7,887.24	$109,418.66		
05/15/2043	$102,039.08	2.0000	$7,379.58	$109,418.66		$437,674.64
08/15/2043	$102,549.27	2.0000	$6,869.39	$109,418.66	$437,674.64	
11/15/2043	$103,062.02	2.0000	$6,356.64	$109,418.66		
02/15/2044	$103,577.33	2.0000	$5,841.33	$109,418.66		
05/15/2044	$104,095.22	2.0000	$5,323.44	$109,418.66		$437,674.64
08/15/2044	$104,615.69	2.0000	$4,802.97	$109,418.66	$437,674.64	
11/15/2044	$105,138.77	2.0000	$4,279.89	$109,418.66		
02/15/2045	$105,664.46	2.0000	$3,754.19	$109,418.66		
05/15/2045	$106,192.79	2.0000	$3,225.87	$109,418.66		$437,674.64
08/15/2045	$106,723.75	2.0000	$2,694.91	$109,418.66	$437,674.64	
11/15/2045	$107,257.37	2.0000	$2,161.29	$109,418.66		
02/15/2046	$107,793.66	2.0000	$1,625.00	$109,418.66		
05/15/2046	$108,332.62	2.0000	$1,086.03	$109,418.66		$437,674.64
08/15/2046	$108,874.29	2.0000	$544.37	$109,418.66	$437,674.64	$109,418.66
	$7,200,000.00		$1,874,292.70	$9,074,292.70	$9,074,292.70	$9,074,292.70